

(573)751-4213

REGISTRATION NO.:	23923	BOOK:	85	PAGE:	252
BONDS ISSUED BY:	Morgan County R-I School District				
AMOUNT OF ISSUE:	\$2,100,000.00	COUNTY:	of Morgan		
DATE OF ISSUE:	September 28, 2000	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Construction, equipping and furnishing of additional classrooms for the Middle School and some additional High School classrooms, to complete energy conservation and climate control (air conditioning) improvements to the elementary building and to complete other remodeling and repair improvements to the existing facilities of the District				

ARE BONDS CALLABLE:	Bonds maturing from March 1, 2006 through March 1, 2015 may be redeemed on and after March 1, 2005 (without premium). Bonds maturing in 2020 are subject to mandatory redemption
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	LJ Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,075,200.00
INTEREST RATE:	5.4753%
ASSESSED VALUATION FOR:	\$38,969,557
INDEBTEDNESS:	(Including this issue) \$2,370,000
NOTICE OF ELECTION:	Published one newspaper July 27 and August 3, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...639; No...398
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable